

AGRICULTURE IN IDAHO NATIONAL AGRICULTURAL STATISTICS SERVICE

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Idaho Production Down 11 Percent

POTATO PRODUCTION POTATO HIGHLIGHTS SUGARBEETS PRICES RECEIVED PEAS AND LENTILS DAIRY PRODUCTS

IN THIS ISSUE:

Idaho's <u>potato</u> production is expected to total 117 million cwt, down 11 percent from last year's 132 million cwt. This is Idaho's smallest production total since 1989. Planted acres of 325,000 and harvested acres of 323,000 are down 5,000 acres from previously set estimates and down 30,000 acres from 2004. This is the smallest potato acreage in Idaho since 1986. Statewide, yield is 362 cwt (field-run basis), down 12 cwt from last year's record high. Yield in the 10 Southwestern counties, at 465 cwt, is down 25 cwt from 2004. Total production in the area is down 20 percent from last year at 9.77 million cwt from 21,000 harvested acres. In Idaho's "other counties," yield is estimated at 355 cwt, compared to 365 cwt a year ago. Other area production from 302,000 harvested acres is expected to total 107 million cwt, 10 percent below last year's 120 million cwt.

Fall Potatoes – Production Forecast November 1, 2005

States	Area Planted		Area Harvested		Yield Per Acre		Production		
States	2004	2005	2004	2005	2004	2005	2004	2005	
		1,000 Acres				Cwt		1,000 Cwt	
WINTER 1/	18.7	20.0	18.5	19.8	260	247	4,818	4,892	
SPRING 1/	76.5	65.7	72.2	64.4	314	281	22,663	18,099	
SUMMER 1/	58.4	50.3	53.9	48.3	340	334	18,307	16,123	
FALL									
California	7.6	7.2	7.6	7.2	480	450	3,648	3,240	
Colorado	65.0	58.2	64.3	57.9	370	385	23,791	22,292	
IDAHO, ALL	355.0	325.0	353.0	323.0	374	362	131,970	116,975	
- 10 SW Counties	25.0	21.0	25.0	21.0	490	465	12,250	9,765	
- Other Areas	330.0	304.0	328.0	302.0	365	355	119,720	107,210	
Indiana 2/	3.4		3.2		350		1,120		
Maine	63.5	57.5	61.5	56.5	310	280	19,065	15,820	
Massachusetts	2.6	2.5	2.5	2.4	320	260	800	624	
Michigan	43.0	44.0	42.0	43.5	325	330	13,650	14,355	
Minnesota	47.0	46.0	44.0	42.0	430	415	18,920	17,430	
Montana	10.7	11.0	10.6	10.9	335	315	3,551	3,434	
Nebraska	22.0	19.5	21.6	19.3	430	410	9,288	7,913	
Nevada	6.7	5.5	6.7	5.5	430	425	2,881	2,338	
New Mexico 3/	4.0	5.3	4.0	5.3	430	400	1,720	2,120	
New York	20.0	20.5	19.2	20.1	270	260	5,184	5,226	
North Dakota	105.0	92.0	101.0	82.0	265	250	26,765	20,500	
Ohio	3.7	3.7	3.6	3.6	300	250	1,080	900	
Oregon, ALL	37.0	37.3	37.0	37.1	534	584	19,775	21,652	
- Malheur, Co.	5.2	3.8	5.2	3.8	470	440	2,444	1,672	
- Other Areas	31.8	33.5	31.8	33.3	545	600	17,331	19,980	
Pennsylvania	12.0	11.5	11.0	11.0	240	250	2,640	2,750	
Rhode Island	0.5	0.5	0.5	0.5	290	225	145	113	
Washington	160.0	154.0	159.0	154.0	590	620	93,810	95,480	
Wisconsin	71.0	71.0	70.0	70.0	435	415	30,450	29,050	
TOTAL FALL	1,039.7	972.2	1,022.3	951.8	401	402	410,253	382,212	
UNITED STATES	1,193.3	1,108.2	1,166.9	1,084.3	391	389	456,041	421,326	

1/ Estimates for current year carried forward from earlier forecast. 2/ Estimates discontinued in 2005. 3/ Summer potatoes combined with fall

United States Potato Highlights

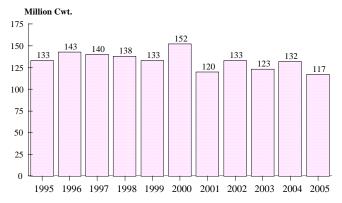
<u>Nationally</u>, production of <u>fall potatoes</u> for 2005 is forecast at 382 million cwt, down 7 percent from a year ago. Area harvested, at 951,800 acres, is down 7 percent from last year. The average yield for the fall crop is estimated at a record high 402 cwt per acre, 1 cwt above the previous high set last year.

Western States production is forecast at 268 million cwt, down 5 percent from last year. Acreage harvested, at 600,900 acres, decreased 6 percent from last year but the average yield of 445 cwt per acre is up 7 cwt from 2004. Growing conditions throughout the Western States were generally favorable. Idaho's total potato forecast, at 117 million cwt, is 11 percent below last year and the lowest since 1989. Yield in Washington is forecast at 620 cwt per acre, 30 cwt above last year. If realized, this will be a record high yield exceeding the previous record established in 2000 by 20 cwt. Production, at 95.5 million cwt, is 2 percent above last year. Colorado's production is expected to decrease 6 percent from 2004 but yields are up 15 cwt per acre. A long growing season and adequate irrigation water allowed potatoes to size larger. Oregon's production is forecast to be up 9 percent due to the record high yield of 584 cwt per acre, 41 cwt above the previous record established in 2000.

Central States production is forecast at 90.1 million cwt, down 11 percent from last year. Harvested area, estimated at 260,400 acres, is down 9 percent, while average yields, at 346 cwt per acre, are down 9 cwt from a year ago. Michigan, with production up 5 percent from last year, is the only State in the Central Region where an increase in production is expected. The other 5 States, when compared with last season, expect decreases in production ranging from 5 percent in Wisconsin to 23 percent in North Dakota. North Dakota's production decrease is due, in part, to a 19 percent reduction in harvested acres. Flooding in the major potato producing region caused growers to abandon more acreage than normal. Minnesota production is forecast 8 percent below last year.

Eastern States production is forecast at 24.5 million cwt, down 12 percent from last year. Area for harvest totaled 90,500 acres, 4 percent below last year, while the average yield, at 271 cwt per acre, is down 23 cwt from last season. Drought conditions during the summer in Maine, Massachusetts, and Rhode Island reduced yields. Heavy rains late in the season drowned out fields in low lying areas for all Eastern States. A 17 percent decrease in production is expected in Maine.

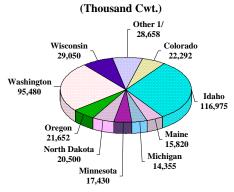
Idaho Potato Production 1/



1/November Forecasted Production For 2005 National Agricultural Statistics Service, Idaho Field Office

Fall Potato Production

United States, November 1, 2005



1/Other States Listed in Table on Previous Page National Agricultural Statistics Service, Idaho Field Office

Sugarbeet Production

Idaho's sugarbeet production for 2005 is forecast at 4.69 million tons compared to 5.51 million tons a year ago. Yield of 28.1 tons per acre is down from last year's 28.7 tons. Harvested acres of 167,000 are down from 2004's 192,000 harvested acres.

Sugarbeet production for the U. S. is forecast at 27.3 million tons, down 9 percent from last year's production of 30.0 million tons. Area harvested, at 1.24 million acres, is down 5 percent from 2004. Yields are expected to average 22.0 tons per acre compared to 22.9 tons last year.

Mid-October Prices Received by Farmers

Preliminary indications of prices received by Idaho farmers for the month of October showed increases for feed barley, malt barley, potatoes, all wheat, all milk, calves, steers and heifers. Price declines were recorded for alfalfa hay, all barley, dry beans, beef cattle, and cows.

Nationally, the Preliminary All Farm Products Index of Prices Received in October, at 110, based on 1990-1992=100, is 7 points (6.0 percent) below the September Index. Producers received lower prices for broilers, corn, eggs, and soybeans. Higher prices were received for cattle, sweet corn, wheat, and turkeys.

Prices Received by Farmers for Selected Commodities, October 2004-October 2005

		Idaho			United States			
		October	September	October	October	September	Octobe	er 2005
Commodity	Unit	2004	2005	$2005^{1/}$	2004	2005	Price 1/	% Parity
CROPS:								
Alfalfa Hay	Ton	120.00	117.00	114.00	100.00	107.00	106.00	
Barley, All	Bu.	2.74	2.84	2.83	2.29	2.36	2.43	34
Feed	Bu.	1.72	1.93	1.95	1.58	1.82	1.86	
Malting	Bu.	2.95	3.08	3.20	2.73	2.75	2.83	
Dry Beans	Cwt.	23.70	21.90	20.40	24.50	18.00	17.00	32
Potatoes ^{2/}	Cwt.	4.10	5.05	5.15	4.70	6.16	5.62	35
Fresh 3/	Cwt.	3.30	7.60		5.34	10.77		
Processing	Cwt.	4.50	4.40		4.50	4.66		
Wheat, All	Bu.	3.56	3.27	3.28	3.43	3.35	3.54	33
LIVESTOCK & PRODUCTS:								
Beef Cattle 4/	Cwt.	78.60	78.80	78.50	86.50	88.20	90.80	49
Cows ^{5/}	Cwt.	47.60	47.10	45.30	49.80	49.80	47.70	
Steers & Heifers	Cwt.	90.70	87.80	91.40	91.10	92.30	96.00	
Calves	Cwt.	121.00	123.00	126.00	126.00	133.00	132.00	53
Lambs	Cwt.	91.00	104.00		97.70	110.00		
Milk, All ^{6/}	Cwt.	14.30	14.50	14.80	15.60	15.30	15.40	8/39
Fluid Grade 9/	Cwt.	14.30	14.50		15.60	15.30	15.40	
Mfg. Grade	Cwt.	14.80	14.70		14.90	14.60	14.70	

^{1/} Mid-Month. 2/ Average price of potatoes sold for all uses, including table stock, processing, seed and livestock feed. 3/ Fresh market prices only, includes table stock prices. 4/ "Cows" and "steers and heifers" combined. 5/Beef cows and cull dairy cows sold for slaughter. 6/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.7/ Fat test percent: all milk 3.71 fluid milk 3.71 mfg grade 3.92. 8/ Seasonally adjusted price as percentage of parity price. 9/Including milk diverted to manufacturing.

United States Price Index Summary Table

			Septem	October 2005	
Index $1990-92 = 100$	September 2004	October 2004	Preliminary	Revised	Preliminary
Prices Received Prices Paid Ratio 1/	116 135	114 136	116 142	117 142	110 143
	86	84	82	82	77

^{1/} Ratio of index of prices received by farmers to index of prices paid.

Pea and Lentil Production

Idaho's <u>dry edible pea</u> production is estimated at 598 thousand cwt, a decrease of 36 percent from the 935 thousand cwt produced in 2004. <u>Lentil</u> production of 567 thousand cwt is also down from last year's 770 thousand cwt. <u>Austrian winter pea</u> production of 88 thousand cwt is down 48 percent from the 168 thousand cwt produced in 2004.

Nationally, <u>dry edible pea</u> production for the U. S. is expected to total 13.8 million cwt, up 21 percent from the 2004 estimate. <u>Lentil</u> production, at 5.10 million cwt is up 22 percent from 2004. <u>Austrian winter pea</u> production of 324 thousand cwt is up 11 percent from last year.

U.S. Dairy Products September 2005 Highlights

Total cheese output (excluding cottage cheese) was 742 million pounds, 3.9 percent above September 2004 but 1.6 percent below August 2005.

American type cheese production totaled 302 million pounds, 2.6 percent above September 2004 but 3.1 percent below August 2005.

Butter production was 101 million pounds in July, 7.2 percent above September 2004 and 10.3 percent above August 2005.

Frozen dessert: (comparisons with September 2004)

Ice Cream

Regular (hard) ---73.1 million gallons, up 3.3 percent. Lowfat (total) ---32.5 million gallons, down 5.9 percent. Nonfat (hard) ---1.49 million gallons, up 2.7 percent.

Sherbet (hard) ---4.99 million gallons, up 18.3 percent. Frozen Yogurt (total)-5.15 million gallons, down 10.4 percent.

Nonfat dry milk for human food: (compared with September 2004) ---71.2 million pounds, down 24.2 percent.